HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KK Culture Holdings Limited	
Date Submitted	01/03/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>550</u> Descr	iption : Ordinary	Shares	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.2	_HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	<u>HK\$0.2</u>	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	A Desc	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : <u>HK\$1,000,000,000</u>

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	372,614,000					
Increase/ (decrease) during the month						
Balance at close of the month	372,614,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares –		Movement duri	ng the month		_	
issuable	Granted	Exercised	Cancelled	Lapsed	-	
1. Grant of share						
options on 5 Apr						
16 based on the						
share option					_	2,830,000
scheme	-	-	-	-	-	2,830,000
approved at						
EGM on						
29/12/2015						
2.						
(Note 1)						
3.						
shares						
(Note 1)		т	. 1	1 \		
		10	otal A. (Ordin			
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur		n from exercise o	f			
options (State currenc	ey)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm (nump))					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	· · · · · · · · · · · · · · · · ·				
(dd/mm/yyyy)	(/ /)				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	1B. (Ordin	ary shares)		
		(Prefere	nce shares)	N/A	- -
		((Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ondia	norry shores)		
			Total C. (Ordin Prefere	ence shares)	 N/A	-
			· ·	Other class)	N/A	-
			(/		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	-	
	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3.		
· · · · · · · · · · · · · · · · · · ·	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)]	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

1. Rights issue At price : State currency Class of shares issuable $N\Delta$ 1. Rights issue At price : State currency Issue and allotment date: $(1 / 1 -)$ 2. Open offer At price : State currency Class of shares issuable $N\Delta$ 2. Open offer At price : State currency Issue and allotment date: $(1 / 1 -)$ 3. Placing At price : State currency Issue and allotment date: $(1 / 1 -)$ 3. Placing At price : State currency Issue and allotment date: $(1 / 1 -)$ 4. Bonus issue Class of shares issuable $N\Delta$ Note 1/2 4. Bonus issue Issue and allotment date: $(1 / 1 -)$ Issue and allotment date: $(1 / 1 -)$ 4. Bonus issue Issue and allotment date: $(1 / 1 -)$ Issue and allotment date: $(1 / 1 -)$		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$					<u>N/A</u>			
2. Open offer At price : State Class of shares issuable N/A (Note 1) 2. Open offer At price : State Issue and allotment $(///)$ Glass of shares issuable $(///)$ $(///)$ At price : State currency Issue and allotment $(///)$ Glass of shares issuable $(///)$ $(///)$ AGM approval date: $(///)$ $(///)$ Glass of shares issuable N/A $(///)$ Glass of shares issuable $(///)$	1.	Rights issue	At price : State	Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyy)$ $(// /)$ EGM approval date: $(// /)$ EGM approval date: $(// /)$ 3. Placing At price : State currency Class of shares issuable of the date : $(// /)$ Ordinary (Note 1) 3. Placing At price : State currency Issue and allotment date : $(//)$ $(//)$ AGM approval date: $(//)$ $(//)$ $(//)$ 4. Bonus issue Issue and allotment date : $(//)$ $(//)$ Issue and allotment date : $(//)$ $(//)$ $(//)$ Glass of shares issuable date: N/A $(//)$ Glass of shares issuable date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$					(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyy)$ $(// /)$ EGM approval date: $(// /)$ EGM approval date: $(// /)$ 3. Placing At price : State currency Class of shares issuable of the date : $(// /)$ Ordinary (Note 1) 3. Placing At price : State currency Issue and allotment date : $(//)$ $(//)$ AGM approval date: $(//)$ $(//)$ $(//)$ 4. Bonus issue Issue and allotment date : $(//)$ $(//)$ Issue and allotment date : $(//)$ $(//)$ $(//)$ Glass of shares issuable date: N/A $(//)$ Glass of shares issuable date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$								
2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM shares issuable Ordinary (dd/mm/yyyy) Class of shares issuable Ordinary 3. Placing At price : State Issue and allotment $(//)$ At price : Currency Glass of shares issuable Ordinary At comparison of the currency Issue and allotment $(//)$ AGM approval date: $(//)$ Image: Class of shares issuable N/A (Note 1) Class of shares issuable N/A Image: Class of shares issuable N/A 4. Bonus issue Issue and allotment $(//)$ Image: Class of shares issuable N/A EGM approval date: $(//)$ Image: Class of clas					<u>N/A</u>			
Image: State (dd/mm/yyyy) Image: State (Note 1) 3. Placing At price : State currency Issue and allotment (//) AGM approval date: (dd/mm/yyyy) AGM approval date: (//) (dd/mm/yyyy) Issue and allotment (//) 4. Bonus issue Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue (//) Issue and allotment (//) Issue (//) EGM approval date: (//) Issue (//)	2.	Open offer			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ AGM approval date: $(///)$ $(dd/mm/yyyy)$ $(///)$ AGM approval date: $(///)$ $(dd/mm/yyyy)$ $(///)$ 4. Bonus issue Issue and allotment $(Mather infty)$					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ AGM approval date: $(///)$ $(dd/mm/yyyy)$ $(///)$ AGM approval date: $(///)$ $(dd/mm/yyyy)$ $(///)$ 4. Bonus issue Issue and allotment $(Mather infty)$								
3. Placing At price : currency Isou and inversion of the second date : (dd/mm/yyyy) AGM approval date: (//) (dd/mm/yyyy)					<u>Ordina</u>	ry		
(dd/mm/yyyy) =	3.	Placing	At price :		(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:				AGM approval date: (dd/mm/yyyy)	(/ /)		_
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

]	For	Main H	Boai	rd and GEM liste	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()		
			Class of shares issuable (Note 1)	1	<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	No. of new shares of issuer issued during the month pursuant thereto thereto as at close of the month
Class of shares issuable $\underline{N/A}$ (Note 1)	
Issue and allotment (/ / date : (dd/mm/yyyy))
EGM approval date: (/ / (dd/mm/yyyy))
Class of shares issuable $\frac{N/A}{(Note \ l)}$	
 Issue and allotment (/ / date : (dd/mm/yyyy))
EGM approval date: (/ / (dd/mm/yyyy))
Total E. (Ordinary sh (Preference sh	
	(Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Class of shares issuable N/A (Note 1) [/ / Issue and allotment (/ / date : (dd/mm/yyyy) [/ / EGM approval date: (/ / (dd/mm/yyyy) [/ / EGM approval date: (/ / (dd/mm/yyyy) [/ / Total E. (Ordinary sh

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Tsang Hing Bun</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.