# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KK Culture Holdings Limited
Date Submitted	01/09/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>550</u> Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.2	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HK\$0.2	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Description	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth		
Increase/(decrease	e)		-	
Balance at close of	of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : <u>HK</u>\$1,000,000,000

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	446,614,000			
Increase/ (decrease) during the month				
Balance at close of the month	446,614,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares –		Movement du	uring the m	conth	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares –					-	
issuable	Granted	Exercised	Cancell	led Lapsed		
1.						
.						
2.						
(Note 1)						
3.						
<u> </u>						
( / / )						
shares						
(Note 1)						
(1000 1)			Tato1 1	(Ordinary chance)		
				(Ordinary shares)		
				(Preference shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (State currence		110111 011010121	51			
options (state current	- 57					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal va during the at close of month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )			
<u> </u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4				
( / / ) Stock code (if listed) Class of shares	·			
issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	( / / )					
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	, , ,					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			1		
			Total C. (Ordin		 N/A	-
				ence shares) Other class)		-
			(		11/17	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
( / / ) shares (Note 1)	-	
2.		
		<u>.</u>
3	1	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital

I.       Rights issue       At price : State currency       Issue and allotment date : (d/mm/yyyy) $N/A$ 1.       Rights issue       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ 2.       Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy) $N/A$ 2.       Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy) $N/A$ 3.       Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ 3.       Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ 4.       Bonus issue       Class of shares issuable (M/A) $N/A$ (More 1)       Issue and allotment date : (d//mm/yyyy) $(///)$ 4.       Bonus issue       Issue and allotment date : (d//mm/yyyy) $(///)$ 4.       Bonus issue       Issue and allotment date : (d//mm/yyyy) $(///)$ EGM approval date: (d//mm/yyyy)       EGM approval date: (///) $(////)$ (More 1)       Issue and allotment date : (d//mm/yyyy) $(////)$ EGM approval date: (d//mm/yyyy)       EGM approval date: (////) $(/////)$		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment (d/mm/yyyy) $N/\Delta$ 2. Open offer       At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment (Note 1) $(///)$ 3. Placing       At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A Issue and allotment (Note 1) $(///)$ 4. Bonus issue       Issue and allotment (Note 1) $(///)$ Issue and allotment (Note 1)         4. Bonus issue       Issue and allotment (Note 1) $(///)$ Issue and allotment (Note 1)         4. Bonus issue       Issue and allotment (Note 1) $(///)$ Issue and allotment (Note 1)         4. Bonus issue       Issue and allotment (Note 1) $(///)$					<u>N/A</u>			
EGM approval date: $(/ / / )$ EGM approval date: $(/ / )$ (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(/ / )$ (dd/mm/yyyy)       EGM approval date: $(/ / )$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)       Ordinary (Note 1)         3. Placing       At price : State currency       EGM approval date: $(/ / )$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         EGM approval date: $(/ / )$ EGM approval date: $(/ / )$	1.	Rights issue	At price : State	Issue and allotment	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Mote 1)       Ordinary (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A (Note 1)         4. Bonus issue       Issue and allotment (Note 1) $(///)$ 5. EGM approval date: $(///)$ 6. Bonus issue       Issue and allotment (Note 1) $(///)$ 6. Bonus issue       Issue and allotment (Note 1) $(///)$ 6. Bonus issue       Issue and allotment (Ad/mm/yyyy) $(///)$ 6. Bonus issue       Issue and allotment (Ad/mm/yyyy) $(///)$				EGM approval date:	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Mote 1)       Ordinary (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A (Note 1)         4. Bonus issue       Issue and allotment (Note 1) $(///)$ 4. Bonus issue       Issue and allotment (Note 1) $(///)$ 4. Bonus issue       Issue and allotment (Mote 1) $(///)$ 4. Bonus issue       Issue and allotment (Mote 1) $(///)$ Issue and allotment (Ade : (dd/mm/yyyy) $(///)$ Issue and allotment (Mote 1)								
2. Open oller       At price : currency					<u>N/A</u>			
3. Placing       At price : State currency       Class of shares issuable Ordinary (Note 1)         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (///)         AGM approval date: (///)       Class of shares issuable (//)         Class of shares issuable (//)       Issue and allotment (//)         Class of shares issuable (//)       Issue and allotment (//)         Issue and allotment (//)       Issue and allotment (//)         Issue and allotment (//)       Issue and allotment (//)         Issue and allotment (///)       Issue and allotment (//)         Issue and allotment (//)       Issue and allotment (//)         EGM approval date: (///)       Issue (//)	2.	Open offer			( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ AGM approval date: $( / / )$ $(dd/mm/yyyy)$ AGM approval date: $( / / )$ 4. Bonus issue       Class of shares issuable $\underline{N/A}$ Issue and allotment $( / / )$ Issue and allotment $(Note 1)$ Issue and allotment $( / / )$ EGM approval date: $( / / )$					( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ AGM approval date: $( / / )$ $(dd/mm/yyyy)$ AGM approval date: $( / / )$ 4. Bonus issue       Class of shares issuable $\underline{N/A}$ Issue and allotment $( / / )$ Issue and allotment $(Note 1)$ Issue and allotment $( / / )$ EGM approval date: $( / / )$								
3. Placing       At price : currency       Issue and almoniant date: (dd/mm/yyyy)         AGM approval date: (dd/mm/yyyy)					<u>Ordinar</u>	У		
In the approved date:       (dd/mm/yyyy)         Class of shares issuable $N/A$ (Note 1)       Issue and allotment         4. Bonus issue       Issue and allotment         date : (dd/mm/yyyy)       EGM approval date:	3.	Placing	At price :		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (///)         EGM approval date:       (///)					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (///)         EGM approval date:       (///)								
4. Bonus issue data another data : (dd/mm/yyyy) EGM approval date: ( / / )					<u>N/A</u>			
	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

5. Sc 6. Re	rpe of Issue	At price : State currency	Class of shares issuable ( <i>Note 1</i> )				
6. R	crip dividend	At price : State currency					
6. R	crip dividend	At price : State currency		(	<u>N/A</u> / /	)	
		-	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)	
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	
			Class of shares repurchased ( <i>Note 1</i> )		<u>N/A</u>		 
	epurchase of nares		Cancellation date : (dd/mm/yyyy)	(	/ /	)	
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	
			Class of shares redeemed ( <i>Note 1</i> )		<u>N/A</u>		 
7. Re sh	edemption of nares		Redemption date : (dd/mm/yyyy)	(	/ /	)	
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	
			Class of shares issuable (Note 1)		<u>N/A</u>		 
8. Ce	consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)	
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	

	Type of Issue			For Main B	N shar iss th	o. of new res of issuer ued during ne month pursuant thereto	No. of new
			Class of shares issua (Note 1)	ible <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issua (Note 1)	ible <u>N/A</u>			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>
			Total E.	(Ordinary sh (Preference sh (Other o	nares)	N/A N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Tsang Hing Bun</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.