HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KK Culture Holdings Limited	
Date Submitted	01/03/2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>550</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.2	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HK\$0.2	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month			
Increase/(decreas	e)				
Balance at close of	of the month	1			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : <u>HK</u>\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	446,614,000					
Increase/ (decrease) during the month						
Balance at close of the month	446,614,000					

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and		Movement d	uring the month			the month
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. Grant of share options on 22 Jan 21 based on the share option scheme approved at EGM on 29/12/2015	22,300,000	-	-	-	-	22,300,000
<u>2.</u>						
(Note 1)						
<u>3.</u>						
$\frac{(/ /)}{\frac{\text{shares}}{(Note 1)}}$						
				rdinary shares)	 	
			(Pret	ference shares)	<u>N/A</u> N/A	
		с ·	C.	(Other class)	IN/A	
Total funds raised du options (State currer		from exercise				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /) Stock code (if listed)	· ·				
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferen	ary shares) ace shares) ther class)	 N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir			-
				ence shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1.		
]	
	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

I. Rights issue At price : State currency Class of shares issuable (////) N/A 1. Rights issue At price : State currency Issue and allotment (///) (///) Issue and allotment (///) (///) EGM approval date: (///) (///) 2. Open offer At price : State currency Issue and allotment (///) N/A 2. Open offer At price : State currency Issue and allotment (///) N/A 3. Placing At price : State currency Class of shares issuable Ordinary (///) Ordinary (///) 3. Placing At price : State currency Class of shares issuable Ordinary (///) Ordinary (///) 4. Bonus issue Class of shares issuable (////) Issue and allotment (///) (///) 4. Bonus issue Ease of shares issuable (////) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Ease of shares issuable (////) Issue and allotment (///) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Ease of shares issuable (////) Ease of shares issuable (////) Issue and allotment (///) Issue and allotment (///) EGM approval date: (////) <th></th> <th>Type of Issue</th> <th>issued Share Capital</th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: 3. Placing At price : State currency Issue and allotment (Note 1) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (Note 1) 4. Bonus issue Issue and allotment (Note 1) $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$					<u>N/A</u>			
$(dd'mm/yyyy) = \frac{(dd'mm/yyyy)}{(M + M + M + M + M + M + M + M + M + M +$	1.	Rights issue	At price : State	Issue and allotment	(/ /)		
(Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (dd/mm/yyyy) Ordinary (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ AGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 4. Bonus issue Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (///) $(///)$					(/ /)		
(Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (dd/mm/yyyy) Ordinary (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ AGM approval date: (dd/mm/yyyy) $(///)$								
2. Open older At price : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) 3. Placing At price : State currency Class of shares issuable Ordinary (Note 1) 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) AGM approval date: (///) (dd/mm/yyyy) AGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 4. Bonus issue Issue and allotment date: idd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)					<u>N/A</u>			
Class of shares issuable Ordinary Class of shares issuable Ordinary Received the state of the st	2.	Open offer			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ AGM approval date: $(/ /)$ $(dd/mm/yyyy)$ AGM approval date: $(/ /)$ 4. Bonus issue Class of shares issuable $\underline{N/A}$ Issue and allotment $(/ /)$ Issue and allotment $(dd/mm/yyyy)$ EGM approval date: $(/ /)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ AGM approval date: $(/ /)$ $(dd/mm/yyyy)$ AGM approval date: $(/ /)$ 4. Bonus issue Class of shares issuable $\underline{N/A}$ Issue and allotment $(/ /)$ Issue and allotment $(dd/mm/yyyy)$ EGM approval date: $(/ /)$								
3. Placing At price : currency Issue and another date indentified date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) Issue and allotment 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					Ordinary	у		
Incom upprovaluate: $(dd/mm/yyyy)$ Class of shares issuable N/A (Note 1) Issue and allotment 4. Bonus issue Issue and allotment $(dd/mm/yyyy)$ EGM approval date:	3.	Placing	At price :		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				AGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	For	Main E	Boai	d and GEM liste	d issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
								·
			Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new No. of new shares of issuer issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month
	Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)	
 Capital reorganisation 	Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
	Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)	
10. Other (Please specify) At price : State currency	- Issue and allotment (/ / date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
	Total E. (Ordinary sh	
	(Preference sh	ares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Tsang Hing Bun</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.