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CINDERELLA MEDIA GROUP LIMITED

先傳媒集團有限公司*

(continued in Bermuda with limited liability)

(Stock code: 550)

**POLL RESULTS
OF THE ANNUAL GENERAL MEETING
HELD ON 25 APRIL 2014**

Reference is made to the circular of Cinderella Media Group Limited (the “Company”) dated 19 March 2014 (the “Circular”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the resolutions as set out in the notice of AGM dated 19 March 2014 were duly passed by the Shareholders at the AGM held on 25 April 2014 by way of poll.

The poll results of the AGM are as follows:

Ordinary Resolutions	Number of votes (% of total votes cast)	
	For	Against
1. To receive and consider the audited financial statements and the reports of the directors and auditors for the year ended 31 December 2013	224,843,400 (100.00%)	0 (0.00%)
2. To declare the final dividends for the year ended 31 December 2013	224,843,400 (100.00%)	0 (0.00%)
3. To approve the distribution in specie	224,843,400 (100.00%)	0 (0.00%)

4(A) To re-elect directors:		
(i) to re-elect Ms. Lam Mei Lan as executive director	224,843,400 (100.00%)	0 (0.00%)
(ii) to re-elect Mr. Wan Siu Kau as non-executive director	224,843,400 (100.00%)	0 (0.00%)
(iii) to re-elect Mr. Lee Ching Ming, Adrian as non-executive director	224,843,400 (100.00%)	0 (0.00%)
4(B) To authorize the board of directors to fix the director's remuneration for the year ending 31 December 2014	208,769,400 (100.00%)	0 (0.00%)
5. To re-appoint BDO Limited as the Company's auditor and to authorise the directors to fix their remuneration	224,843,400 (100.00%)	0 (0.00%)
6. To grant a general mandate to the directors of the Company to allot and issue new shares	224,345,400 (99.779%)	498,000 (0.221%)
7. To grant a general mandate to the directors of the Company to repurchase the Company's own shares	224,843,400 (100.00%)	0 (0.00%)
8. To extend the new issue mandate to the directors of the Company to allot and issue additional shares by the nominal amount of shares repurchased by the Company	224,345,400 (99.779%)	498,000 (0.221%)
Special Resolution		
9. To approve the entire sum standing to the credit of the share premium account of the Company be cancelled and the credits arising from the cancellation of the above sum be transferred to the contributed surplus account of the Company	224,843,400 (100.00%)	0 (0.00%)

As at the date of the AGM, the total number of issued Shares was 333,634,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM. There were no Shares entitling the Shareholders to attend and vote only against the proposed resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions in the AGM.

The branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
Lam Mei Lan
Executive Director

Hong Kong, 25 April 2014

As at the date of this announcement, the Board comprises Mr. Lau Chuk Kin and Ms. Lam Mei Lan as executive directors, Mr. Wan Siu Kau, Mr. Lee Ching Ming, Adrian and Mr. Peter Stavros Patapios Christofis as non-executive directors and Mrs. Ling Lee Ching Man, Eleanor, Mr. Cheng Ping Kuen, Franco and Mr. Ho David as independent non-executive directors.

** For identification purpose only*