Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities nor is it calculated to invite any such offer or invitation and should not be construed as an inducement or encouragement to buy or sell any securities. In particular, this announcement is not an offer of securities for sale in Hong Kong, the United States or elsewhere.



**RECRUIT HOLDINGS LIMITED** 

才庫媒體集團有限公司<sup>\*</sup> (continued in Bermuda with limited liability) (Stock code: 550)

## POSSIBLE MAJOR TRANSACTION IN RELATION TO THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF 1010 PRINTING GROUP LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED; RECORD DATE

Reference is made to the announcements of the Company dated 24 February 2011 and 18 March 2011 in relation to the Proposed Spin-off. Terms used in this announcement shall have the same meanings as those defined in the aforementioned announcements unless otherwise stated herein.

## **RECORD DATE**

The Board has decided to fix the record date for the purpose of determining the entitlement of Qualifying Shareholders to the Preferential Offer on 5 July 2011. In order to qualify for the Preferential Offer, all transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on 5 July 2011 (or such later date as the Board may determine and announce). Under the Preferential Offer, it is expected that each of the Qualifying Shareholders will be entitled to subscribe on an assured basis at the offer price for 236 shares in 1010 PGL for every whole multiple of 6,000 Shares held (ratio subject to change) on the Record Date.

## **EXPECTED TIMETABLE**

Set out below is the expected timetable for ascertaining the Assured Entitlements to participate in the Proposed Spin-off.

2011

Last day for dealing in Shares cum-entitlement	Thursday, 30 June
Latest time for lodging transfers of Shares	30 p.m. on Tuesday, 5 July
Record Date	Tuesday, 5 July

Notes:

- (1) All times refer to Hong Kong local time
- (2) The Board may determine another date for determination of entitlements to the Preferential Offer, in which case a further announcement will be made by the Company.

The above timetable is tentative only and is subject to change depending on the final timetable of the Proposed Spin-off.

The listing of the 1010 PGL Shares pursuant to the Proposed Spin-off is subject to, among other things, the Proposed Spin-off being approved by the Shareholders, the listing approval and the final decisions of the Board and of the board of directors of 1010 PGL. Accordingly, Shareholders and potential investors in the Company should be aware that there is no assurance that the Proposed Spin-off and the separate listing of the 1010 PGL Shares will take place or as to when it may take place. Shareholders and potential investors in the Company should therefore exercise caution when dealing in or investing in the securities of the Company.

Further announcement(s) will be made by the Company in relation to the Proposed Spin-off if and when appropriate.

## DEFINITIONS

"1010 PGL"	1010 Printing Group Limited, an exempted company incorporated under the laws of Bermuda with limited liability
"Assured Entitlement(s)"	the entitlement of a Qualifying Shareholder to apply for 1010 PGL Shares under the Preferential Offer held by each Qualifying Shareholder as at 4:30 p.m. on the Record Date
"Board"	the board of directors of the Company

"Company"	Recruit Holdings Limited, a company continued in Bermuda with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange
"Group"	the Company and its subsidiaries (including 1010 PGL Group)
"Overseas Shareholder(s)"	registered holders of Shares whose addresses on the register of members of the Company are outside Hong Kong as at 4:30 p.m. on the Record Date
"Preferential Offer"	the preferential offer to the Qualifying Shareholders for subscription of 1010 PGL Shares on an assured basis under the Proposed Spin-off
"Proposed Spin-off"	the proposal to spin off the Company's existing printing business by way of a public offering of the 1010 PGL Shares and the separate listing of the 1010 PGL Shares on the Main Board of the Stock Exchange
"Qualifying Shareholder(s)"	registered holder(s) of Shares, whose name(s) appear on the register of members of the Company as holding 6,000 or more Shares as at 4:30 p.m. on the Record Date, other than the Overseas Shareholder
"Record Date"	5 July 2011, being the record date for ascertaining the Assured Entitlements
"Share(s)"	ordinary share(s) of nominal value HK\$0.20 each in the share capital of the Company
"Share Offer"	the proposed issue and offer of the 1010 PGL Shares for subscription by way of a public offering in Hong Kong, a share placement to professional, institutional and other investors and the Preferential Offer
"Shareholder(s)"	the shareholder(s) of the Company

"Stock Exchange"

The Stock Exchange of Hong Kong Limited

By Order of the Board Recruit Holdings Limited Lam Mei Lan Executive Director

Hong Kong, 17 June 2011

As at the date of this announcement, the Board comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Ms. Chow So Chu as executive directors, Mr. Wan Siu Kau, Mr. Lee Ching Ming, Adrian and Mr. Peter Stavros Patapios Christofis as non-executive directors and Mrs. Ling Lee Ching Man, Eleanor, Mr. Cheng Ping Kuen, Franco and Mr. Ho David as independent non-executive directors.

\* for identification purposes only