日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KK Culture Holdings Limited
Date Submitted	03/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>550</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.2	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HK\$0.2	<u>HK\$1,000,000,000</u>
(2) Stock code : <u>N/A</u> Descri	ption :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	A Desc	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : <u>HK\$1,000,000,000</u>

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	370,034,000			
Increase/ (decrease) during the month	2,580,000			
Balance at close of the month	372,614,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares –					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		_	
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. Grant of share options on 5 Apr 16 based on the share option scheme approved at EGM on 29/12/2015	-	2,580,000	-	-	2,580,000	2,830,000
<u>2.</u>						
(Note 1)						
<u>3.</u>						
(/ /) shares						
(Note 1)		т	otal A. (Ordin	nary charag)	2,580,000	
		10		ence shares)		
				Other class)		
Total funds raised dur options (State currenc		n from exercise o	of	<u>K\$5,1</u> 34,20		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/) Stock code (if listed)					
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
	<u> </u>				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	1 B. (Ordin	ary shares)		
		(Prefere	nce shares)	N/A	-
		((Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
·						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)					· . <u></u>	
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ondia	norry shores)		
			Total C. (Ordin Prefere	ence shares)	N/A	-
			· ·	Other class)	N/A	-
			(/		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1	-	
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)	-	
Sildles (Note 1)		
3.		
	-	
	_	
shares (Note 1)		
	-	
Total D. (Ordinary shares)	 NI/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

A Class of shares issuable M/A (Note 1) Issue and allotment (///) (///) 1. Rights issue At price : State Issue and allotment (///) Image: State currency Issue and allotment (///) (///) FGM approval date: (///) (///) (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) (///) (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) (///) (///) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) (///) (///) (dd/mm/yyyy) Issue and allotment (///) (///) 3. Placing At price : State currency Issue and allotment (///) (///) 4. Bonus issue Class of shares issuable (N/A) N/A (///) (///) 4. Bonus issue Issue and allotment (///) (///) (///) EGM approval date: (///) (///)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/Δ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ At price : State Issue and allotment (dd/mm/yyyy) $(///)$ $(///)$ 4. Bonus issue Class of shares issuable (Note 1) N/Δ (Id/mm/yyyy) 4. Bonus issue Issue and allotment (Note 1) $(///)$ 5. EGM approval date: $(///)$ Issue and allotment (Note 1) Issue and allotment $(///)$ Issue and allotment (Note 1) Issue and allotment (Note 1)					<u>N/A</u>			
(dd/mm/yyyy)	1.	Rights issue	At price : State	Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) Ordinary (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ AGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 4. Bonus issue Issue and allotment (Note 1) N/Δ (Note 1) Issue and allotment date : (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (///) $(///)$ EGM approval date: (///) $(///)$					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (///)								
2. Open other At price : currency					<u>N/A</u>			
3. Placing At price : State currency Class of shares issuable Ordinary (Note 1) Issue and allotment $(//)$ AGM approval date: $(//)$ (dd/mm/yyyy) AGM approval date: Class of shares issuable N/A (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (Note 1) Issue and allotment (Note 1) Issue and allotment (Note 1) Issue and allotment (Ate : (dd/mm/yyyy) Issue and allotment (Image: Image: Image	2.	Open offer			(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) AGM approval date: (/ /) (d/mm/yyyy) AGM approval date: (/ /) 4. Bonus issue Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment (/ /) EGM approval date: (/ /)					(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (/ /) AGM approval date: (/ /) (d/mm/yyyy) AGM approval date: (/ /) 4. Bonus issue Class of shares issuable $\frac{N/A}{(Note 1)}$ Issue and allotment (/ /) EGM approval date: (/ /)								
3. Placing At price : currency Intermediate : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)					<u>Ordina</u>	r <u>y</u>		
4. Bonus issue	3.	Placing	Al price :		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (///) EGM approval date: (///)				AGM approval date: (dd/mm/yyyy)	(/ /)		_
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (///) EGM approval date: (///)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

]	For	Main H	Boai	rd and GEM liste	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()		
			Class of shares issuable (Note 1)	1	<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				rdinary s			
			(Pret	ference sl (Other			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,580,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Tsang Hing Bun</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.